

Code	CVIC2002
Company name	
Date	05/07/2020
Subject	Decision on the initial listing of covered warrant

Content:

On May 07, 2020, the Hochiminh Stock Exchange issued Decision No.239/QD-SGDHCM to allow KIS Vietnam Securities Corporation (KIS) to list its covered warrant on the exchange:

I. Issuer of warrant:

1. Company name: KIS Vietnam Securities Corporation
2. Short name: KIS
3. Charter capital: VND1,897,011,000,000
4. Head office: Floor 3, 180 - 192 Nguyen Cong Tru, Nguyen Thai Binh ward, district 1, Ho Chi Minh city

II. Security:

1. Security type: covered warrant
2. Warrant name: Warrant.VIC.KIS.M.CA.T.04
3. Warrant code: CVIC2002
4. ISIN code: VN0CVIC20027
5. Underlying security: VIC
6. Issuer of the underlying security: Vingroup Joint Stock Company
7. Warrant type: call
8. Warrant style: European-style
9. Method of exercise (cash/ transfer of underlying security): cash
10. Duration: 03 months
11. Expiration date: July 16, 2020
12. Conversion ratio: 5:1
13. Exercise price: VND108,888
14. Quantity of the warrants registered for listing: 2,000,000 warrants
15. Official trading date: May 11, 2020.